

Nifty Futures	Level 1	Level 2	Level 3
Resistance	24,000	24,200	24,400
Support	23,500	23,350	23,200

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	23,622.9	461.3	2.0
Nifty Future (May)	23,714.8	514.8	2.2
Nifty Future (June)	23,798.0	505.2	2.2
Nifty Bank	56,814.8	1638.1	3.0
Nifty 100	24,602.3	497.6	2.1
Nifty 500	22,599.8	485.4	2.2
NIFTY MIDCAP 100	60,768.1	1442.7	2.4

Indices (BSE)	Close	Pts. Chg	% Chg
BSE SENSEX	75,528.0	1695.4	2.3
BSE 100	25,089.4	517.8	2.1
BSE 200	11,009.0	231.0	2.1
BSE AllCap	10,356.8	227.7	2.3
BSE MidCap	46,135.1	1076.5	2.4
BSE SmallCap	53,553.7	1,467.1	2.8

Sectoral Indices	Close	Pts. Chg	% Chg
BSE BANKEX	63,987.8	1829.5	2.9
BSE CAPITAL GOODS	78,891.9	1730.8	2.2
BSE REALTY	6,010.5	206.2	3.6
BSE POWER	7,920.4	137.0	1.8
BSE OIL & GAS	26,151.1	569.3	2.2
BSE METAL	42,004.5	597.8	1.4
BSE CONSUMER DURABLES	58,426.5	1477.1	2.6
BSE AUTO	57,912.6	1145.3	2.0
BSE TECK	-	-	-
BSE Information Technology	27,167.9	106.6	0.4
BSE Fast Moving Consumer Goods	18,140.0	143.8	0.8
BSE Healthcare	47,388.3	287.6	0.6
India VIX	14.7	-0.9	0.0

Exchange	Advance	Decline	Unchanged
BSE	3,616	1,260	209
NSE	2,852	653	80

Volume	Current Rs (in cr)	% Chg
NSE Cash	11,883.8	-89.4
BSE Cash	9,046.5	-0.2
NSE F&O	-	-

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	12,064.6	13,146.8	-1,082.2
DII	18,877.0	13,535.7	5,341.3

## Intraday Nifty Outlook

Nifty 50 closed at 23,623, surging 461 points in a large bullish candle. A textbook institutional accumulation candle confirming the demand zone absorption of the preceding eight sessions. Three simultaneous structural milestones were achieved: the cloud was reclaimed with the close; RSI crossed above 50 at 51.25 for the first time in the entire corrective phase; and the MACD histogram has collapsed and is just one session away from a bullish zero-line crossover. GIFT Nifty implies a gap-up, which would open the index above the 50 DMA and directly into the horizontal resistance zone at 24,000. This is the most structurally significant gap-up in the June series and must be treated with discipline. A sustained close above the 50 DMA at 23,800 with volume would confirm the recovery and target 24,000 followed by 24,200. Support shifts to 23,500 followed by 23,350.

## Corporate News

### Bansal Wire secures trial purchase order for steel tyre cord from major tyre maker

Stainless steel wire maker Bansal Wire Industries Ltd on Saturday (June 13) said it has secured a trial purchase order for its steel tyre cord product from one of the largest tyre manufacturers in the industry. The company said the order was awarded after the customer completed an evaluation of its samples and found the product suitable for its requirements. Bansal Wire said the trial purchase order is an important milestone in its growth strategy and follows the customer's assessment of the quality and appropriateness of the Steel Tyre Cord product. The company stated that the order from a leading tyre manufacturer demonstrates its ability to meet the stringent quality standards and approval processes associated with the highly technical tyre cord segment.

Source: CNBC TV18

### Asian Paints sees dynamic biz environment in FY27; confident of long-term growth

Leading paint maker Asian Paints expects the business environment to remain dynamic in FY27 amid heightened competition, commodity price movements, supply-chain risks and geopolitical uncertainties, said its Managing Director and CEO Amit Syngle in the annual report. Syngle said the recent escalation in West Asia has added to uncertainty surrounding the global economy, particularly for import-dependent markets such as India. "The business environment will remain dynamic. Competitive intensity, commodity movements, external volatility and supply-chain risks will continue to require discipline," he said while addressing the shareholders. According to Syngle, the tensions in West Asia could have implications for energy costs, logistics and broader cost structures. Despite these near-term challenges, the company remains optimistic about its long-term prospects and believes it is entering the new financial year from a position of strength. Looking ahead, the company expects India's long-term consumption and housing story, rising urbanisation, infrastructure investments and growing consumer aspirations to support demand across paints and home decor categories.

Source: CNBC TV18

### Dr Reddy's launches cancer drug Bosutinib used for treatment of Chronic Myeloid Leukaemia

Dr Reddy's Laboratories Ltd. has announced that it has launched Bosutinib Tablets, which are used in the treatment of Chronic Myeloid Leukaemia (CML). The Hyderabad-based pharma company announced in an exchange filing that its Bosutinib Tablets 400mg, a generic equivalent of Bosulif, are in the United States. The company, which is also a Nifty 50 constituent, said that it has collaborated with MSN Laboratories Private Limited on this product. Bosutinib is used to treat adults with Ph+ Chronic Myeloid Leukaemia (CML). Dr Reddy's holds the exclusive marketing rights for the product in the United States. MSN is responsible for the development and manufacturing of the product. Bosulif had US sales of approximately \$253.8 million for the latest 12-month period that ended in April 2026. Speaking on the launch, Bharat Reddy, Executive Director, MSN Laboratories, added: "The successful development and commercialisation of Bosutinib Tablets demonstrates MSN's strong scientific, regulatory, and manufacturing capabilities in complex oncology products."

Source: ScanX

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
SHRIRAMFIN	955.0	68.7	7.8
BAJFINANCE	918.3	47.8	5.5
LT	4,049.3	187.3	4.9
INDIGO	4,709.7	207.3	4.6
TITAN	4,184.0	158.8	4.0

  

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
NESTLEIND	1,375.7	-46.8	-3.3
ONGC	246.2	-6.4	-2.5
TECHM	1,429.2	-35.9	-2.5
SBILIFE	1,706.0	-13.1	-0.8
TATACONSUM	1,100.7	-7.9	-0.7

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	7,431.5	37.2	0.5
Dow Jones	51,202.3	353.5	0.7
Nasdaq	25,888.8	79.2	0.3
FTSE 100	10,471.7	167.8	1.6
DAX	24,635.3	425.6	1.7
CAC 40	8,350.9	150.1	1.8
Nikkei 225	69,590.5	3,570.5	5.1
Hang Seng	24,818.5	100.4	0.4

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	24.2	0.4	1.5
ICICI Bank ADR	27.8	0.3	1.2
Infosys ADR	11.7	0.1	1.2
Wipro ADR	2.2	0.1	2.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	99.5	0.0	0.0
USD/INR	95.1	-0.7	-0.7
EURO/INR	110.3	-0.5	-0.4
USD/YEN*	160.1	-0.2	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	1,48,690.0	1,569.0	1.1%
Silver (spot) Rs	2,46,604.0	6,951.0	2.9%
Crude (Brent) \$*	83.1	4.2	-4.8%
Crude Oil (WTI) \$*	80.1	4.9	-5.7%

\*rates as at 8.30 am

### Economy

#### India's Russian oil imports rise in May as refiners boost purchases

India remained the world's second-largest buyer of Russian fossil fuels in May, importing an estimated 5.8 billion euros (USD 6.7 billion) worth of Russian hydrocarbons as refiners stepped up crude purchases from Moscow, European think tank Centre for Research on Energy and Clean Air (CREA) said in a report. Crude oil accounted for about 83 per cent of India's imports from Russia during the month, valued at 4.8 billion euros, while oil products and coal imports stood at 550 million euros and 429 million euros, respectively. "India's total crude import volumes recorded an 8 per cent month-on-month increase in May. This is partially explained by a 21 per cent month-on-month increase in Russian imports," CREA said. Some of India's largest refining hubs recorded notable increases in Russian crude arrivals. Unloaded volumes at the Vadinar refinery in Gujarat rose 36 per cent from April levels, while deliveries to the Jamnagar refining complex in the state increased 14 per cent.

Source: Economic Times

### International News

#### U.S.-Iran peace deal announced with 'permanent' end to military action

The United States and Iran agreed a peace deal and an "immediate and permanent" end to military operations on all fronts including Lebanon, mediator Pakistan said, in the strongest sign yet that more than three months of war in Middle East is drawing to a close. "The Deal with the Islamic Republic of Iran is now complete," U.S. President Donald Trump swiftly confirmed with his own statement on Sunday (June 14, 2026), as he marked his 80th birthday. It was a rollercoaster Sunday, with Mr. Trump in the morning angrily blaming Israel for delaying its signing with the airstrike on Beirut, which he said had delayed the agreement.

Source: THE HINDU

#### Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

#### Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## EVENTS CALENDAR

Monday 15-June-2026	Tuesday 16-June-2026	Wednesday 17-June-2026	Thursday 18-June-2026	Friday 19-June-2026
Results—  Economic — WPI Inflation (YoY) (May)  Global—	Results—  Economic —  Global— US Building Permits (May), China Chinese Unemployment Rate (May)	Results—  Economic—  Global— EU CPI (YoY) (May), US Retail Sales (MoM) (May), US Fed Interest Rate Decision	Results—  Economic —  Global— US Philadelphia Fed Manufacturing Index (Jun)	Results—  Economic —  Global— Japan National Core CPI (YoY) (May)
22-June-2026 Results—  Economic —  Global— China PBoC Loan Prime Rate (Jun)	23-June-2026 Results—  Economic — S&P Global Manufacturing & Services PMI (Jun)  Global— HCOB Eurozone Services & Manufacturing PMI (Jun), US S&P Global Services PMI	24-June-2026 Results—  Economic—  Global— US New Home Sales (May)	25-June-2026 Results—  Economic —  Global— US Core PCE Price Index (May), US GDP (QoQ) (Q1)	26-June-2026 Results—  Economic —  Global—
29-June-2026 Results—  Economic —  Global—	30-June-2026 Results—  Economic —  Global— CN Manufacturing PMI (Jun), US Chicago PMI (Jun), US JOLTS Job Openings (May), US CB Consumer Confidence (Jun)	01-July-2026 Results—  Economic—  Global— US ADP Non-farm Employment Change (Jun), US S&P Global Manufacturing PMI (Jun), US ISM Manufacturing PMI (Jun), US ISM Manufacturing Prices (Jun)	02-July-2026 Results—  Economic —  Global— US Nonfarm Payrolls (Jun), US Unemployment Rate (Jun), US Factory Orders (MoM) (May)	03-July-2026 Results—  Economic —  Global— JPY S&P Global Services PMI (Jun)

(Source: Investing.com and BSE)

Disclaimer Appendix

**Analyst (s) holding in the Stock : Nil**

**Analyst (s) Certification:**

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